

Exclusively focused on the support and growth of founder & family-owned businesses in the middle market.

- Founded in 1981; oldest private equity firm in the Southeastern United States
- Headquartered in Miami; Regional offices in Chicago, Los Angeles, Philadelphia & Toronto
- ~\$2 billion in assets under management
- 300+ completed transactions; more than \$6 billion in aggregate portfolio value
- **Sector Focus:** Business Services, Consumer, Healthcare, Niche Manufacturing, Value-Added Distribution

Three Dedicated Fund Strategies for Unparalleled Flexibility

<p>TRIVEST FUND VI</p> <p>\$630 million Control Fund</p> <p>Revenue \$20M+ EBITDA \$4M+</p>	<p>TRIVEST GROWTH INVESTMENT FUND II</p> <p>\$435 million Non-Control Fund</p> <p>Revenue \$20M+ EBITDA \$4M+</p>	<p>TRIVEST DISCOVERY FUND</p> <p>\$235 million Control Fund</p> <p>Fragmented Industries EBITDA \$1-4M</p>
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Eliminating Pain Points for Founders

"JUST SAY NO" TO THE FOLLOWING:

Re-Trading

Required Founder Rollover
Unfair Capital Structures
Escrows & Indemnifications

Working Capital Adjustments

Financing Contingencies
Personal Guarantees
Cash Interest/Principal

Restrictions on Growth

Limitations on Dividends
Capital Partners that do not Add Value

How Trivest Adds Value

"PATH TO 3X"
TRIVEST TOOL CHEST
CEO CONFERENCE

Proprietary long-term equity value creation strategy
Access to shared programs to enhance earnings
Annual event to share best practices

Refer a Business!

- Industry-standard buy-side fee: \$100,000 + 1% of closing price
- Additional bonus: 3-year lease on an S-Class Mercedes-Benz for qualifying transactions



Control Investments

 <p>Accounts Receivable Management Melville, NY</p>	 <p>Enthusiast Supply & Branded Products Baltimore, MD</p>	 <p>Sporting Goods Distribution Odessa, TX</p>	 <p>Transportation Engineering Design Miami, FL</p>	 <p>Metal Recycling Columbus, MS</p>
 <p>Environmental Services Miami, FL</p>	 <p>Commercial Generator Sales, Service & Rental Ottawa, ON, Canada</p>	 <p>Revenue Cycle Management Solutions Houston, TX</p>	 <p>Cybersecurity Services Coral Gables, FL</p>	 <p>Foodservice Equipment Tampa, FL</p>
 <p>Franchisee Network Chicago, IL</p>	 <p>Precision Machined Components Schaumburg, IL</p>	 <p>Managed Print Services Nashville, TN</p>	 <p>Demand Response Services White Plains, NY</p>	 <p>Fast Lube Operator Pleasanton, CA</p>
 <p>Commercial Staffing Philadelphia, PA</p>	 <p>Residential Plumbing & HVAC Services Louisville, KY</p>	 <p>Automated Specialty Retail Kiosks New York, NY</p>	 <p>Water & Fire Restoration Services Dallas, TX</p>	

Non-Control Investments

 <p>Refuse Truck Rentals Tampa, FL</p>	 <p>Restoration/Cleaning Supplies & Equipment Chicago, IL</p>	 <p>Digital Marketing Services Boca Raton, FL</p>	 <p>Commercial Truck Service Centers Minneapolis, MN</p>	 <p>Education & Financial Advisory Services Tampa, FL</p>
 <p>Whole-House Energy Efficiency Systems Mooresville, NC</p>	 <p>Operational & Financial Support Services Atlanta, GA</p>	 <p>Tech-Enabled Medical Records Alpharetta, GA</p>	 <p>Litigation/eDiscovery Services Greensboro, NC</p>	 <p>Physician Wound Care Practice Miramar, FL</p>

Select Realized Investments

				
				