

WHY FOUNDERS CHOOSE TGIF'S NON-CONTROL OFFERING

Partial
Liquidity

Buy Out Departing
Shareholders

Growth
Strategies

Fund Add-On
Acquisitions

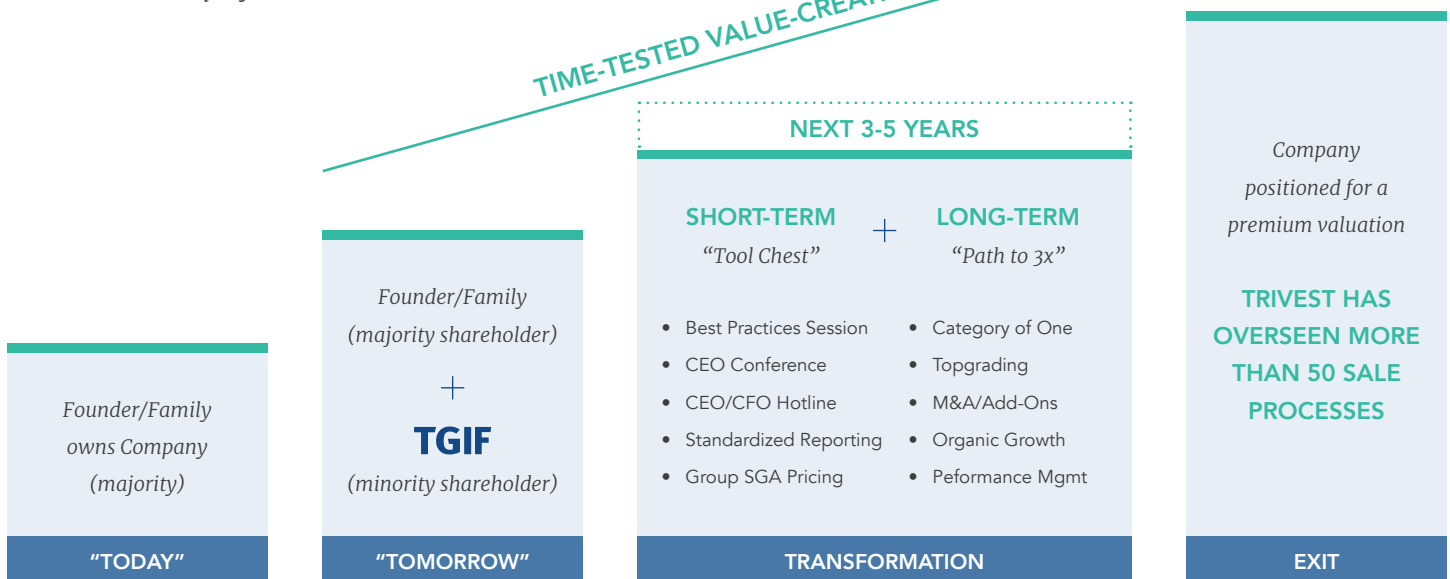
Value
Enhancement

Debt
Paydown

TGIF'S TRANSPARENT INVESTING APPROACH

(Not Structured Equity)

TIME-TESTED VALUE-CREATION STRATEGY



TRIVEST'S PROVEN RESULTS












TGIF founders disproportionately benefit as majority equity owners
Over 40 founders have invested in Trivest funds (Relationship-oriented)

ABOUT TGIF

- Non-control stakes of 10-49%
- Equity check size \$10-60 million
- \$20 million+ revenue/\$4 million+ EBITDA
- Over \$650 million of committed TGIF capital
- Generalist Sector Focus
 - » Business/Tech Services, Distribution, Healthcare, Consumer

FIRM SNAPSHOT

- Founded in 1981, oldest firm in the Southeastern US
- ~\$2 billion of committed capital (All Funds)
- 300+ investments
- 30 portfolio companies (non-control and control)
- **The Trivest Promise: No Retrading**
 - » We close on the terms in our LOI

	COMPANY/HQ	DESCRIPTION	REVENUE	SECTOR
	Big Truck Rental Tampa, FL	Refuse Truck Rentals	\$65 Million	Business Services
	Jon-Don Chicago, IL	Restoration/Cleaning Supplies & Equipment	\$175 Million	Distribution
	Lamark Media Boca Raton, FL	Digital Marketing Services	\$40 Million	Business Services
	LubeZone Minneapolis, MN	Commercial Truck Service Centers	\$35 Million	Retail Services
	MGT Tampa, FL	Education & Financial Advisory Services	Not Disclosed	Business Services
	POWERHOME Mooresville, NC	Whole-House Energy Efficiency Systems	\$225 Million	Consumer Services
	Quattro Atlanta, GA	Operational & Financial Support Services	Not Disclosed	Business Services
	ScanSTAT Technologies Alpharetta, GA	Tech-Enabled Medical Records	Not Disclosed	Healthcare Services
	TCDI Greensboro, NC	Litigation/eDiscovery Services	\$30 Million	Business Services
	Unosquare Portland, OR	Agile Software Development	Not Disclosed	Business Services
	VOHRA Wound Physicians Miramar, FL	Physician Wound Care Practice	Not Disclosed	Healthcare Services



Trivest is one of only 18 firms recognized on **Inc. Magazine's** list of the top 50 founder-friendly private equity firms in both 2019 and 2020.

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