

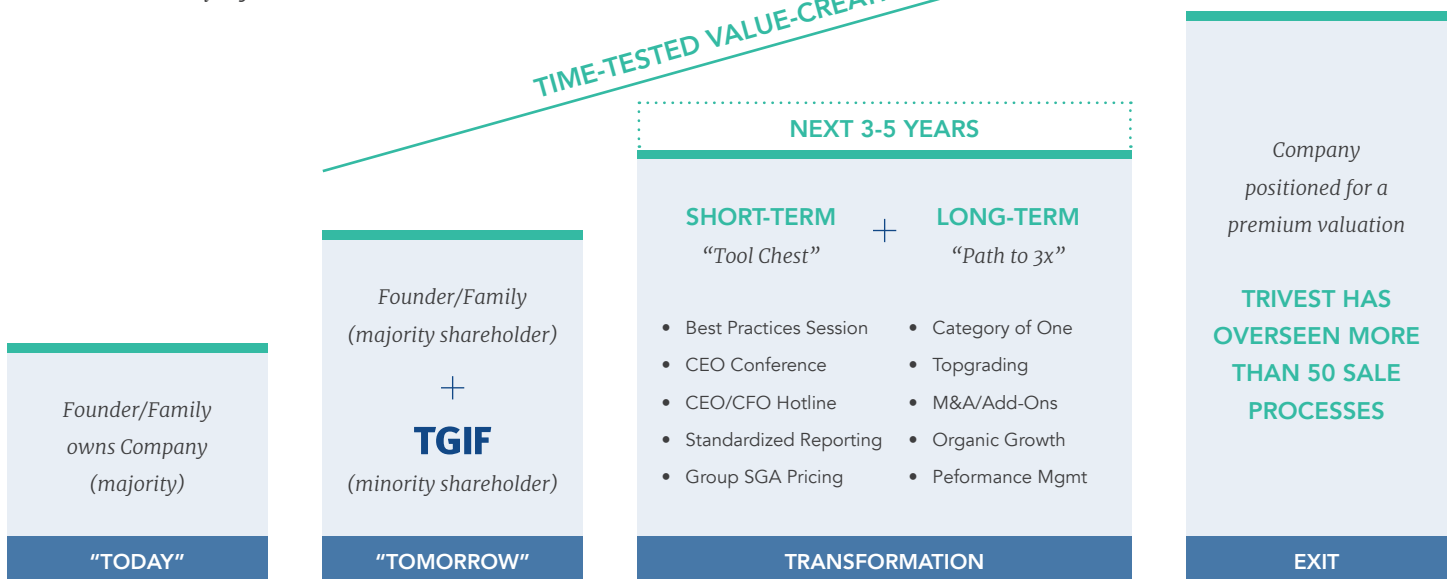
WHY FOUNDERS CHOOSE TGIF'S NON-CONTROL OFFERING

- Partial Liquidity
- Buy Out Departing Shareholders
- Growth Strategies
- Fund Add-On Acquisitions
- Value Enhancement
- Debt Paydown

TGIF'S TRANSPARENT INVESTING APPROACH

(Not Structured Equity)

TIME-TESTED VALUE-CREATION STRATEGY



TRIVEST'S PROVEN RESULTS

TGIF founders disproportionately benefit as majority equity owners
Over 40 founders have invested in Trivest funds (Relationship-oriented)

ABOUT TGIF

- Non-control stakes of 10-49%
- Equity check size \$10-60 million
- \$20 million+ revenue/\$4 million+ EBITDA
- Over \$650 million of committed TGIF capital
- Generalist Sector Focus
 - » Business/Tech Services, Distribution, Healthcare, Consumer

FIRM SNAPSHOT

- Founded in 1981, oldest firm in the Southeastern US
- ~\$2 billion of committed capital (All Funds)
- 300+ investments
- 34 portfolio companies (non-control and control)
- **The Trivest Promise: No Retrading**
 - » We close on the terms in our LOI

TGIF Leadership












Jamie Elias Partner
jelias@trivest.com

Amir Mirheydar Principal
amirheydar@trivest.com


Arturas Rainys Principal
arainys@trivest.com

Trivest Partners

Miami | Chicago | Los Angeles | Philadelphia | Toronto | (305) 858-2200

	COMPANY/HQ	DESCRIPTION	SECTOR
	Big Truck Rental Tampa, FL	Refuse Truck Rentals	Business Services
	IPM Foods Janesville, WI	White-Label Food Manufacturing	Manufacturing
	Lamark Media Boca Raton, FL	Digital Marketing Services	Business Services
	LubeZone Minneapolis, MN	Commercial Truck Service Centers	Retail Services
	MGT Tampa, FL	Education & Financial Advisory Services	Business Services
	POWERHOME Mooresville, NC	Whole-House Energy Efficiency Systems	Consumer Services
	Quattro Atlanta, GA	Operational & Financial Support Services	Business Services
	ScanSTAT Technologies Alpharetta, GA	Tech-Enabled Medical Records	Healthcare Services
	TCDI Greensboro, NC	Litigation/eDiscovery Services	Business Services
	Unosquare Portland, OR	Agile Software Development	Business Services
	VOHRA Wound Physicians Miramar, FL	Physician Wound Care Practice	Healthcare Services

Realized Investments

	Jon-Don Chicago, IL	Restoration/Cleaning Supplies & Equipment	Distribution
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Trivest is one of only 18 firms recognized on **Inc. Magazine's** list of the top 50 founder-friendly private equity firms in both 2019 and 2020.

TGIF Team

Jamie Elias Partner
jelias@trivest.com

Mario Masrieh Vice President
mmasrieh@trivest.com

Amir Mirheydar Principal
amirheydar@trivest.com

Jonathan Schonfeld Vice President
jschonfeld@trivest.com

Arturas Rainys Principal
arainys@trivest.com

Samir Reddy Associate
sreddy@trivest.com

Trivest Partners
(305) 858-2200

Andres Policastro Associate
apolicastro@trivest.com