

WHY FOUNDERS CHOOSE TGIF'S NON-CONTROL OFFERING

Partial
Liquidity

Buy Out Departing
Shareholders

Growth
Strategies

Fund Add-On
Acquisitions

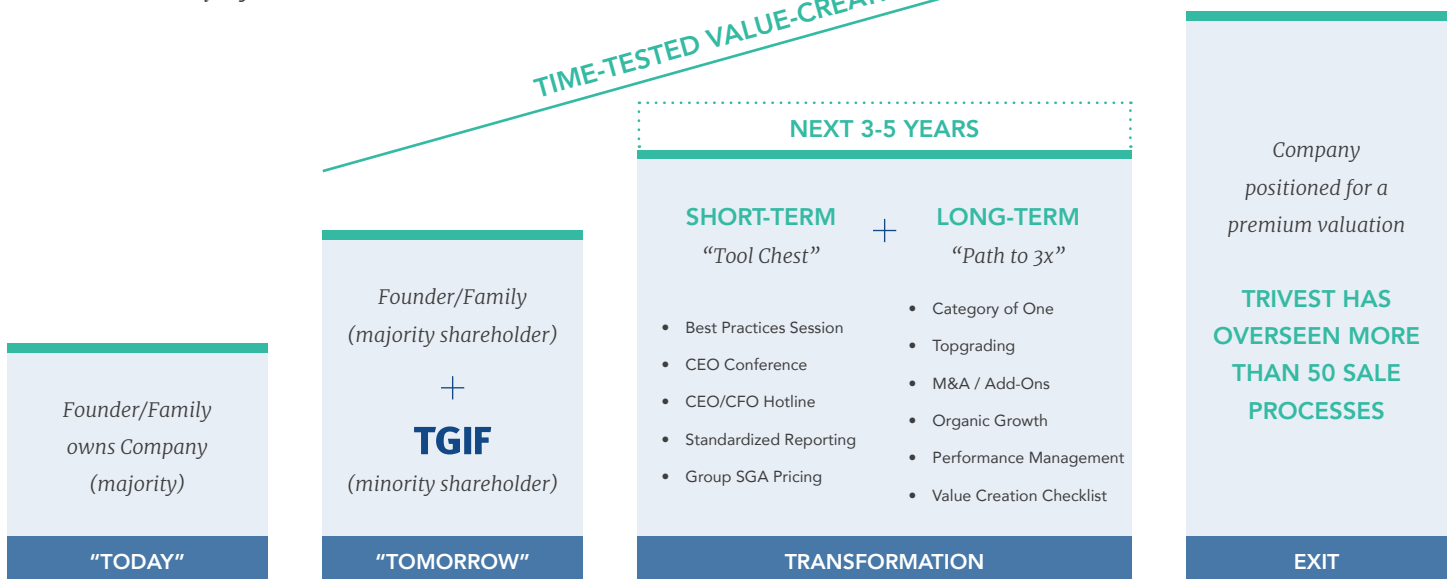
Value
Enhancement

Debt
Paydown

TGIF'S TRANSPARENT INVESTING APPROACH

(Not Structured Equity)

TIME-TESTED VALUE-CREATION STRATEGY



TRIVEST'S PROVEN RESULTS

TGIF founders disproportionately benefit as majority equity owners
Over 40 founders have invested in Trivest funds (Relationship-oriented)

**Inc.
Founder
Friendly
Investors**

2021

ABOUT TGIF

- Non-control stakes of 10-49%
- Equity check size \$20-60 million
- \$20 million+ revenue/\$4 million+ EBITDA
- \$675 million of committed TGIF capital
- Generalist Sector Focus
 - » Business/Tech Services, Distribution, Healthcare, Consumer

FIRM SNAPSHOT

- Founded in 1981, oldest firm in the Southeastern US
- Over \$2.5 billion of committed capital (All Funds)
- 350+ investments
- 36 portfolio companies (non-control and control)
- The Trivest Promise: **No Re-trading**
 - » We close on the terms in our LOI

TGIF Leadership

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Trivest Partners

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	COMPANY/HQ	DESCRIPTION	SECTOR
	 EPIKA Fleet Services Minneapolis, MN	Commercial Fleet Maintenance Services	Business Services
	 Family First Homecare Tampa, FL	Pediatric Homecare Services	Healthcare
	 IPM Foods Janesville, WI	White-Label Food Manufacturing	Manufacturing
	 MGT Tampa, FL	Education & Financial Advisory Services	Business Services
	 POWERHOME Mooresville, NC	Whole-House Energy Efficiency Systems	Consumer Services
	 Quattro Atlanta, GA	Operational & Financial Support Services	Business Services
	 REDCON1 Boca Raton, FL	Sports Nutrition & Branded Supplements	Consumer Products
	 ScanSTAT Technologies Alpharetta, GA	Tech-Enabled Medical Records	Healthcare Services
	 TCDI Greensboro, NC	Litigation/eDiscovery Services	Business Services
	 Transit Quebec, CAN	Auto Parts Supplier and Distributor	Supplier/Distributor
	 Unosquare Portland, OR	Agile Software Development	Business Services
	 Veritran Buenos Aires, Argentina	Enterprise Digital Banking Solutions	Business Services
	 VOHRA Wound Physicians Miramar, FL	Physician Wound Care Practice	Healthcare Services
EXITED	 Big Truck Rental Tampa, FL	Refuse Truck Rentals	Business Services
EXITED	 Jon-Don Chicago, IL	Restoration/Cleaning Supplies & Equipment	Distribution
EXITED	 Lamark Media Boca Raton, FL	Digital Marketing Services	Business Services

TGIF Team

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